## Case 22-90273 Document 1249-13 Filed in TXSB on 09/07/23 Page 1 of 1

Equipment: MV7L 95-105 TH/s at 31 J/TH

Number of Miners: 300

Power / Miner 3300 W

Assumption: Miners operate at 95% of mid range effecieny of 100 TH/S

95

Total Hash Rate in TH/S 28,500

Start Date of Mining: June 11 2021 End Date of Mining: Sep 1 2023

Fixed All In Hosting Cost in

Per Miner Hash Rate

USD per KWH: \$0.065 June 11 2021 to Oct 1 2021

Fixed All In Hosting Cost in

USD per KWH: \$0.050 Oct 2 2021 to Sep 1 2023

Overclock assumption Miners to operate at 10% extra effeciency on Oct 2 2021

Selling Plan: Sell all BTC at the end of each difficulty change(approximately every 14 days)

Reward: 6.25 BTC per block, as of May 11 2020, drop to 3.125 on Mar 27 2024
Transaction Fees per block we are assuming ZERO even though the average is approximately 0.43

Price data Source: <a href="https://ca.investing.com/crypto/bitcoin/historical-data">https://ca.investing.com/crypto/bitcoin/historical-data</a>

Mining difficulty and hash

rate data source: <a href="https://btc.com/stats/diff">https://btc.com/stats/diff</a>
MINERVA Site: <a href="https://miner-va.com/">https://miner-va.com/</a>

## June 11 2021 to Sep 1 2023

Regular Mining + Overclocked Combined		
Mining Proceeds	\$	3,986,156.82
<b>Hosting Costs</b>	\$	1,023,059.48
Exchange and Mining Pool Fees 2%	\$	79,723.14
Net Profit	\$	2,883,374.20

Future Projection:Sep 2 2023 to Apr 2 2024

Net Forecast Revenue \$ 155,325.43

NOTE at the halving in Apr 2024 even with overclocking and 5 cents per minute the equipment would lose \$2,780 per month NET

the equipment would lose \$2,700 per month NET

Total Net Profit Damages including Forecast to F	lalving in Apr 2024
\$	3,038,699.63